

Tax Clinic Document Checklist

- Government-issued photo ID** (eg. driver's license, passport, provincial identification card)
- Mount Royal University Campus Card**
- Notice of Assessment or Reassessment (NOA) from the 2017 T1 filed**
 - Federal tuition carry forward or transfer amount: \$ _____
 - Provincial tuition carry forward or transfer amount: \$ _____
 - RRSP limit: \$ _____
 - Unused RRSP carry forward: \$ _____
- T2202A slips: Tuition amounts paid**
- If applicable: **T4A slips** (scholarship, bursary, grant, student loan, post-doctoral fellowship)
- If applicable: **receipts** for any **interest paid on student loans**
- If applicable: **T4 slips (Employment Income)**
 - Tips/gratuities received (estimated amount): \$ _____
- If applicable: **T4RSP slips and receipts** for any **RRSP Contributions**
- If applicable: **T5 and T3 slips** for **interest or dividend (mutual funds you may have purchased)**
- If applicable: **receipts** for any **Child Care Expenses**
- If applicable: **receipts** for any **charitable donations** made to Canadian registered charities (a registered charity receipt must contain a Business Number, Business Identifier (begins with RR), and a reference number)
- If applicable: **receipts** for any **moving expenses**
- If applicable: **receipts** for any **medical and dental** costs (portions not paid or covered by insurance already)